Exhibit 33

SCHOOL DISTRICT/LOCAL GOVERNMENT ENTITY PLAINTIFFS' OPPOSITION TO DEFENDANTS' MOTION TO EXCLUDE TESTIMONY OF SCHOOL DISTRICT EXPERTS

Case No.: 4:22-md-03047-YGR MDL No. 3047

In Re: Social Media Adolescent Addiction/Personal Injury Products Liability Litigation

Expert Report of Dr. Bryce Ward Breathitt County Schools Second Amended



CONFIDENTIAL - SUBJECT TO PROTECTIVE ORDER

September 2, 2025

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I. SUMMARY

A. Summary of Opinions

- 1. Based on my analysis and review of materials related to this case, I proffer the following opinions at this time to a reasonable degree of economic certainty. Should new information become available I may revise my analysis, my opinions, or both:
 - a. Opinion 1: Breathitt County School District has incurred past compensatory damages, in the form of lost opportunity costs, from 2020-2021 through 2023-2024 for teachers in the amount of \$324K in wages and \$439K in wages and benefits (\$2025, valued at the mean reported loss) for time diverted and efforts expended due to student social media use. From 2015-2016 through 2019-2020, Breathitt School District has incurred past compensatory damages, in the form of lost opportunity costs, for teachers in the amount of \$428K in wages and \$580K in wages and benefits (\$2025, valued at the mean reported loss) for time diverted and efforts expended due to student social media use. Combined, during this period, the total amount Breathitt County School District incurred in past compensatory damages, in the form of lost opportunity costs, for teachers for time diverted and efforts expended due to student social media use was \$752K in wages and \$1.0M in wages and benefits (\$2025, valued at the mean reported loss).
 - b. Opinion 2: Breathitt County School District has incurred past compensatory damages, in the form of lost opportunity costs, from 2020-2021 through 2023-2024 for non-teaching staff, in the amount of \$1.1M in wages and \$1.5M in wages and benefits (\$2025) for time diverted and efforts expended due to student social media use. From 2017-2018 through 2019-2020, Breathitt County School District has incurred past compensatory damages, in the form of lost opportunity costs, for non-teaching staff in the amount of \$323K in wages and \$438K in wages and benefits (\$2025) for time diverted and efforts expended due to student social media use. Combined, during this period, the total amount Breathitt County School District incurred in past compensatory damages, in the form of lost opportunity costs, for non-teaching staff for time diverted and efforts expended due to student social media use was \$1.5M wages and \$2.0M in wages and benefits (\$2025).
 - c. Opinion 3: Breathitt County School District has incurred past compensatory damages, in the form of lost opportunity costs, from 2015-2016 through 2023-2024 for teachers and non-teaching staff for a combined total of between \$2.2M in wages and \$3.0M in wages and benefits (\$2025) for time diverted and efforts expended due to student social media use. A wider range is obtained if one assumes losses at the ends of the confidence interval.

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B. Qualifications

- 2. I am a founder of ABMJ Consulting (ABMJ), which provides economic and statistical analysis for complex litigation. I have also served as a Senior Research Professor, Visiting Assistant Professor or a Visiting Adjunct Professor at the University of Montana, Lewis and Clark College, the University of Oregon, and Portland State University, where I taught courses in microeconomic theory, statistics and econometrics, public economics, labor economics, and environmental economics. I have testified on economic matters in administrative, legislative, and court proceedings, and I have presented papers at professional proceedings on economics. I received a Ph.D. in economics from Harvard University. Attached as Appendix A is my *curriculum vitae* and table of testimony over the past four years.
- 3. My work specific to this report and any subsequent testimony is compensated at \$665 per hour. My compensation is not dependent on the outcome of this matter.

C. Information Considered

4. I base my opinions described in this report on my past experience and education as well as on the materials specific to this matter that I reviewed and considered. These materials are detailed in the report text, and are also identified in Appendix B.

II. BACKGROUND AND ASSIGNMENT

- 5. As I understand it, the plaintiffs seek to recover damages sufficient to reimburse them for past harm (compensatory damages), and to defray future costs caused by social media. This report focuses on the first category of harm (past or compensatory damages). Specifically, I calculate the amount of money districts expended while teachers, counselors, and/or administrators addressed issues caused by social media in the school environment. As I understand it, a separate expert is charged with calculating future costs, and another expert is charged with calculating other damages incurred to fund mental health programs, social emotional learning programs, and/or technology costs caused by social media.
- 6. With respect to past damages relating to the diversion of time spent by teachers, counselors, and/or administrators, the plaintiffs claim that they should be reimbursed for time diverted and efforts expended due to the student social media use. In particular, the plaintiffs

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¹ Order Granting in Part and Denying in Part Defendants' Motion to Dismiss the School District and Local Government Entities' Master Complaint (Oct. 24, 2024), ECF No. 1267 at 19-20 ("The school districts allege injuries that include, but are not limited to, diverting and increasing financial resources to address the disruptive forces of defendants' social media products in school; hiring mental health personnel and developing mental health resources; implementing new information technology and physical resources to limit access to and mitigate risks caused by defendants' platforms; and repairing property damage. These injuries borne by the school districts are related to, but unique from, the alleged injuries of their minor students."); 20-21 ("The social media defendants are alleged to have deliberately fostered compulsive use in minor users, which would foreseeably cause the kind of damage mitigation expenditure incurred by the school districts."); 26 ("[P]laintiffs' core theory of injury suffices to establish proximate cause at the pleading stage: as alleged, defendants' conduct deliberately fostered compulsive use of their platforms which foreseeably caused the plaintiff school districts to respond by expending resources to mitigate the impact of such use in their schools"); 44 ("In sum, defendants' conduct is plausibly alleged to have

claim that school staff shifted their time and attention from other matters to deal with the disruptive forces of the defendants' social media platforms and the effects caused in schools, and thus, the plaintiffs claim they should be reimbursed for the cost of the time diverted.

- 7. The plaintiffs' approach to damages is based on the fundamental economic concept of opportunity cost. When a person allocates a scarce resource—such as money, time, or effort—to a particular use, they forgo the opportunity to use that resource for another potentially beneficial purpose. In economic terms, opportunity cost refers to the value of the forgone alternative.
- 8. A simple example helps to illustrate this concept. Imagine someone dumps garbage on my lawn every week. I dislike having garbage on my lawn, so I spend one hour each week cleaning it up. Since time is limited, I could have spent that hour doing something else. In effect, something I otherwise would have done does not get done. The value of that foregone activity is the opportunity cost of choosing to clean up the garbage. Thus, the primary harm from the trash on my lawn stems from the time I spend removing it, time I could have spent elsewhere.
- 9. Economists often estimate the opportunity cost of time using the individual's wage. The opportunity cost of an hour spent cleaning my lawn is frequently assumed to equal my hourly wage. While the precise value of the opportunity cost of time is often context dependent, the wage is the common starting point, particularly when work time is at the relevant margin (i.e., the alternative to cleaning up my yard was working for an additional hour).
- 10. The plaintiffs' damage claims follow this same logic. First, relevant staff time during the school day—such as that of teachers—is finite (e.g., teachers are employed to work a fixed number of hours during the school day per year). Due to the defendants' alleged unlawful conduct, some portion of that time is redirected away from other tasks, creating opportunity costs.
- 11. Second, the value of this lost time can be measured using employee compensation (i.e., wages) because that is the dollar amount the school districts pay their staff for work during school hours. In other words, the district should be entitled to recover the cost of the time spent responding to the harms caused by the defendants' actions. School districts do not pay different rates for different tasks during the contractually specified work day—a teacher receives the same wage regardless of the specific duties performed. Therefore, valuing the time diverted to social media using the employee's regular salary or compensation rate is reasonable. It is a common

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contributed to negative mental health outcomes for students, causing foreseeable resource expenditures by the school districts to combat that alleged public health crisis"); Order Granting in Part and Denying in Part Defendants' Motion to Dismiss the School District and Local Government Entities' Claims of Public Nuisance (Nov. 15, 2024), ECF No. 1332, at 22-23 ("[D]efendants fail to rebut (i) that the public health is a right common to the public, (ii) and that their conduct as alleged interferes with that common right. While the students' injuries are individualized byproducts of that interference, and while the school districts' resource diversion and expenditure are individualized corollary impacts of those individual students' harms, those harms and costs all flow from defendants' alleged interference with the public health."); 26-27 ("Here, defendants' conduct as alleged has a tendency to affect all youth and the general public, even if the school districts seek remedy solely for consequences that occur to schools, on school grounds, and during school hours").

practice to use wage rates when valuing lost or diverted time in various economic/education policy and litigation contexts.

- 12. My analysis of past damages for diversion thus equals the amount of time diverted times the cost of that time (e.g., wages or compensation per hour). Alternatively, one could view damages as the share of time diverted times the total compensation. Mathematically, these approaches are equivalent; however, people may find one more intuitive, so I reference both here.
- 13. My primary assignment for this report is to calculate the compensation or cost of time for the relevant staff in the district. My assignment also includes multiplying these amounts by the estimated diverted time to produce the estimate for past losses. However, my assignment did not include calculating the time diverted due to the alleged unlawful acts. I relied on a survey of teachers and/or witness declarations for those amounts.

III TIME COSTS: WAGES AND BENEFITS PAID TO DISTRICT STAFF

- 14. Calculating time costs is conceptually straightforward. Identify the populations covered by the available survey or affidavit-based evidence. Then, sum all amounts paid for work included in the survey or affidavit-based time loss evidence (including benefits costs).
- 15. First, I identified the people who compromise the population sub-groups included in the survey data or affidavits I received.
- 16. My first task was to calculate the total amount paid to members of the populations whose time loss was described by Mr. Klein's survey or by witness declarations. Specifically, Mr. Klein's survey measures time lost to social media or its repercussions among middle (grades 6-8) and high school (grades 9-12) teachers. In Breathitt, Will Noble, Daphne Noble, Jeremy Hall, Phil Watts, and Kera Howard provided declarations describing time loss related to social media for the following positions:
 - Superintendent
 - Principal
 - Principal (K-6)
 - Assistant Principals
 - Elementary Assistant Principal
 - Counselors (6-12)
 - Counselors

- Technology staff²
- 17. To identify the total amounts paid to members of these populations, I relied on data provided to me by Breathitt County Schools.³ These data include three components that help me complete this task:
 - A variable that describes each employee's job (or position) in the district.⁴
 - A variable that describes each employees' location (i.e., their primary worksite or school).⁵
 - Annual pay for each employee.⁶
- 18. I define teachers as anyone whose job description included the term "TEAC;" however, I also include individuals whose job description is "SPEC ED TE" or "KINDERGART."
- 19. Other positions are defined using the natural shortening of their position (e.g,. ASST PRIN or VICE PRIN for assistant principals, PRIN for principals, COUNS for counselors, SUPT for superintendent. The William Noble affidavit also referenced technology workers. Where certain specific individuals were included, I identified them by name.⁷
- 20. Given that the survey applies to middle and high school teachers and some positions covered by affidavits also specify different school levels (e.g., elementary, middle, and high school administrators), I separated individuals into their school level using the LocationCodeDescription. Individuals working at an elementary school were classified at that level. Since Breathitt only has one combined middle/high school, I allocated positions at this school in proportion to the grades offered.
 - 21. Table 1 shows the estimate from the data I received.
- 22. The second column adds estimated benefits for this amount. I used a benefit multiplier provided by the district to add benefits.

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² Aff. of Daphne Noble at ¶¶ 12-17, Aff. of Kera Howard at ¶¶ 17-22, Aff. of Philip Watts at ¶¶ 12-16, Aff. of Jeremy Hall at ¶¶ 13-17, Aff. of Will Noble at ¶¶ 10-13.

³ BREATHITT00313870.XLSX, BREATHITT00313973.XLSX, BREATHITT00314072.XLSX, BREATHITT00314181.XLSX

⁴ JobClassDescription

⁵ LocationCodeDescription

⁶ AnnualPay

⁷ BREATHITT00433907

Table 1: Total Pay, Plus Benefits for Selected Positions in Breathitt, 2023-24 (\$2025)8

-	Real Pay	Pay + Benefits
Teacher, Elem	2,701,639	3,660,990
Teacher, High	1,440,534	1,952,068
Teacher, Middle	569,915	772,291
Teacher, Rest of district	165,008	223,602
Principal, Elem	157,085	212,866
Principal, High	81,957	111,061
Principal, Middle	27,319	37,020
Asst. Principal, Elem	64,863	87,896
Asst. Principal, High	139,049	188,425
Asst. Principal, Middle	46,350	62,808
Counselor, Elem	116,829	158,315
Counselor, High	70,884	96,054
Counselor, Middle	35,442	48,027
Counselor, Rest of district	223,155	302,397
Social Worker, Rest of district	45,752	61,999
Superintendent, Rest of district	81,957	111,061
Tech, Rest of district	128,729	174,441

- 23. As I understand it, the data I was provided for 2021-2024 do not include all employees. Relative to the total wages reported during 2014-2020, total wages are substantially lower in 2021 and remain below the 2020 level even in 2024. As such, my estimates for this period may understate losses.
- 24. I was also provided data for 2014-2020, which do not record individual job descriptions. As such, I did not employ the method described above to calculate total amounts paid for the relevant populations.
- 25. I was, however, able to calculate damages in this earlier period because the share of school district salaries allocated to major categories (like middle or high school teachers) does not change substantially over time. The district reports a total salary amount to the federal government, and these data are included in the Common Core of Data (CCD) finance reports. While the CCD finance reports are released with a long lag, the most recent year (2022) overlaps with the data described above.
- 26. To project losses in the earlier period, I calculate salaries reported in the district data as a share of total salaries reported in the CCD. Then, I assume that these shares remain constant over time, and I calculate total projected salaries for each category and year by multiplying the expected share by the CCD total.

 8 I use "\$2025" to signify that dollar amounts are adjusted for inflation to 2025 using the Personal Consumption Expenditures Price Index.

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IV. TIME LOST

- 27. The second question for determining past compensatory damages, in the form of lost opportunity costs, is, "How much or what share of the staff time was 'lost' due to student social media use?
- 28. Existing studies confirm that, across the nation, public school teachers are losing time to dealing with disruptions from social media in their classrooms.
- 29. For instance, in one recent report, 88 percent of middle school teachers and 90 percent of high school teachers reported they viewed student social media use as a serious problem, and 58 percent of middle school teachers and 82 percent of high school teachers reported that it was a serious problem in class. Furthermore, among those who reported that social media was a serious problem, 33 percent reported that disruption of instructional time was one of their top three concerns about student social media use. Additionally, 19 percent included the time it took to regulate it as a top three concern.
- 30. A separate survey found that 72 percent of public high school teachers and 33 percent of public middle school teachers report that students being distracted by their cell phones is a major problem in their classroom. ¹⁰
- 31. These studies are consistent with the view that—between time spent redirecting off-task students, time spent managing conflicts that began online, time spent enforcing school phone policies, and time spent supporting emotionally affected students—teachers (and likely other school staff) devote time during their day to dealing with student social media use or the repercussion of student social media use.
- 32. However, these studies do not quantify the amount of time lost. The best evidence outside the context of this litigation that I could find was a dated (2017) survey of teachers in the U.K., which found that the average teacher reported spending over 17 minutes per day to disruptions caused by social media and smart phones. ¹¹ Of course, a survey this old would not take into consideration any changes due to more recent design and marketing efforts made by the defendants, or new platform features. For instance, TikTok only debuted in the United States in

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 $^{^9~}https://www.nea.org/sites/default/files/2024-06/nea-member-polling-on-social-media-personal-devices-and-mental-health-june-20-2024.pdf.$

¹⁰ https://www.pewresearch.org/short-reads/2024/06/12/72-percent-of-us-high-school-teachers-say-cellphone-distraction-is-a-major-problem-in-the-classroom/?utm_source=chatgpt.com.

¹¹ https://nominet.uk/news/secondary-school-teachers-losing-11-days-teaching-time-year-due-social-media-smartphone-disruptions/?utm_source=chatgpt.com In this study, the disruptions included: Almost half (46%) of secondary school teachers have experienced pupils using social media smartphone apps during classes, while four in 10 (40%) have experienced pupils' confidence being damaged by social media issues. Meanwhile over a quarter (27%) have experienced social media cyber bullying in class and 17% have had pupils sharing explicit or pornographic content. Half of teachers (50%) say that social media issues such as these are contributing to their pupils achieving lower grades than they could."

- 33. In short, while these studies confirm that teachers (and other school district staff) believe that social media is disrupting classrooms, adversely affecting student mental health, and thus creating problems for teachers, they generally do not quantify the time lost to these issues.
- 34. I was not tasked myself with producing an estimate for diverted time. For that, I have relied on the results of a survey conducted by Mr. Robert Klein and the affidavits of Will Noble, Daphne Noble, Jeremy Hall, Phil Watts, and Kera Howard for this information.¹³

A. Survey Data Collected from Teachers

- 35. Mr. Robert Klein surveyed teachers to determine the amount of instructional time (in minutes) that was diverted to deal with student social media use or the repercussions of student social media use on a typical day during the current school year and various points in the recent past. I have relied on Mr. Klein's expertise in designing and conducting the survey.
- 36. Table 2 summarizes the responses to Mr. Klein's survey from Breathitt's teachers. It shows the mean number of minutes for each grade-level and period. It also includes the upper and lower bounds for the 95 percent confidence interval around the mean, and the number of observations.

Table 2: Summary of Klein Survey Results for Breathitt Teachers

Level	Period	Mean	Lower	Upper	N
Middle	2014	5.0	-4.1	14.1	3.0
Middle	Pre-COVID	23.6	5.2	42.0	7.0
Middle	Return	32.0	16.1	47.9	10.0
Middle	Last year	24.3	16.0	32.6	13.0
Middle	Current	18.4	7.3	29.6	19.0
High	2014	18.8	-9.0	46.5	4.0
High	Pre-COVID	30.0	6.3	53.7	5.0
High	Return	22.5	10.8	34.2	12.0
High	Last year	20.8	12.0	29.7	13.0
High	Current	14.0	4.3	23.6	22.0

Notes: Calculations of raw Klein survey data. Lower and upper represent the lower and upper ranges of a 95 percent confidence interval calculated using bootstrap standard errors.

37. I assume that Mr. Klein's results for the typical day provide a reasonable approximation of time lost during the average instructional day.

¹² ECF No. 729 at ¶¶ 225, 678-86.

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¹³ Aff. of Daphne Noble at ¶¶ 12-17, Aff. of Kera Howard at ¶¶ 17-22, Aff. of Philip Watts at ¶¶ 12-16, Aff. of Jeremy Hall at ¶¶ 13-17, Aff. of Will Noble at ¶¶ 10-13; 2025.05.18 Expert Report of Robert L. Klein—Breathitt at 11.

- 38. In order to compute the monetary opportunity cost, I multiply lost time by wages. I do this by converting Mr. Klein's estimate into the share of a teacher-work year. To do this, I multiply Mr. Klein's average by the number of instructional days. ¹⁴ Given that some days are shorter than others (e.g., half-days, early-outs), I adjust the number of days for these shorter days by subtracting the reduced hours from the total and dividing by the number of hours per day. ¹⁵
- 39. Finally, I divide by the number of contract hours: 1,480 (based on the number of contract days and the number of hours per day). ¹⁶
- 40. The result of these calculations is the share of work-years lost by teachers, as described in Table 3.

Table 3: Estimated share of teacher work-years lost by period

Level	Period	Mean	Lower	Upper
Middle	2014	1%	-1%	3%
Middle	Pre-COVID	5%	1%	8%
Middle	Return	6%	3%	9%
Middle	Last year	5%	3%	6%
Middle	Current	4%	1%	6%
High	2014	4%	-2%	9%
High	Pre-COVID	6%	1%	11%
High	Return	4%	2%	7%
High	Last year	4%	2%	6%
High	Current	3%	1%	5%

Notes: Calculation as described in text. Lower and upper use the upper and lower bounds of the confidence interval to calculate the share.

B. Declarations Provided by Other Staff

41. Other testimony also includes estimates of time lost to social media or its repercussions for non-teaching staff. Specifically, the affidavits referenced above describe the impact of social media on Breathitt's principals and other staff. Table 4 summarizes the estimates from these affidavits for the share of work time spent dealing with social media or its impacts.

Table 4: Estimated share of work time lost for certain types of staff in Breathitt School District

Period	Job	Share
2019	Principal, Elem	10%
2020	Principal, Elem	15%
2025	Principal, Elem	16%

¹⁴ I obtained the number of instructional days from Breathitt's academic calendar.

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¹⁵ Specifically, the calculation is number of instruction days (175) times 8 hours per day.

¹⁶ Teacher contracts include 175 days, and I assume an 8 hour day. *See* https://resources.finalsite.net/images/v1684171825/breathittk12kyus/qtrijw1csx21eh6dbrkj/FY24SALARYSCHEDULE.pdf

2018	Assistant Principal, Elem	10%
2019	Assistant Principal, High	10%
2020	Assistant Principal, High	15%
2020	Assistant Principal, Elem	15%
2025	Assistant Principal, Elem	23%
2025	Assistant Principal, High	33%
2018	Counselor	15%
2020	Counselor	40%
2021	Counselor	40%
2025	Counselor	74%
2018	tech	5%
2018	Superintendent	20%
2020	Superintendent	40%
2020	tech	10%
2025	tech	13%
2025	Superintendent	78%

Note: When authors reported a range, I used the midpoint. When multiple authors reported a share for the same position, I used the average.

V. CALCULATION

- 42. Given the above information, calculating past compensatory damages, in the form of lost opportunity costs, is straightforward. It effectively entails multiplying the total compensation amounts in Table 1 (and similar amounts for years not reported in Table 1) by the share of time lost reported in Tables 3 and 4.
- 43. Table 5 (below) summarizes the total losses based on this calculation. ¹⁷ Breathitt School District has incurred past compensatory damages, in the form of lost opportunity costs, from 2020-2021 through 2023-2024, for teachers in the amount of \$324K in wages and \$439K in wages and benefits (\$2025, valued at the mean reported loss) for time diverted and efforts expended due to student social media use. Additionally, Breathitt School District has incurred past compensatory damages, in the form of lost opportunity costs, from 2020-2021 through 2023-2024 for non-teaching staff in the amount of \$1.1M in wages and \$1.5M in wages and benefits (\$2025) for time diverted and efforts expended due to student social media use. In total, Breathitt School District has incurred past compensatory damages, in the form of lost opportunity costs, from 2020-2021 through 2023-2024 for teachers and non-teaching staff for a combined total of between \$1.5M in wages and \$2.0M in wages and benefits (\$2025) for time diverted and efforts expended due to student social media use. A wider range is obtained if one assumes losses at the ends of the confidence interval.
- 44. To calculate losses for years before 2021, I follow the method described in paragraphs 23-26. I project past earnings for included positions assuming that the comprise the same share of the total CCD salary amount in past years as they did in 2022. Then, I apply the

¹⁷ Detailed results for each population included are available in the "table 5t" and "table 5a" tabs in the "Breathitt tables.xlsx" spreadsheet.

share loss to these amounts to obtain the estimate for the opportunity cost losses. I summarize the results from this calculation in Table 6. ¹⁸ Using these calculations, Breathitt School District has incurred past compensatory damages, in the form of lost opportunity costs, from 2015-2016 through 2019-2020, for teachers in the amount of \$428K in wages and \$580K in wages and benefits (\$2025, valued at the mean reported loss) for time diverted and efforts expended due to student social media use. Additionally, Breathitt School District has incurred past compensatory damages, in the form of lost opportunity costs, from 2017-2018 through 2019-2020 for non-teaching staff in the amount of \$323K in wages and \$438K in wages and benefits (\$2025) for time diverted and efforts expended due to student social media use. Combined, during this period, the total for both groups equaled \$1.5M in wages and \$2.0M in wages and benefits. A wider range is obtained if one assumes losses at the ends of the confidence interval.

- 45. Accordingly, Breathitt County School District has incurred past compensatory damages, in the form of lost opportunity costs, from 2015-2016 through 2023-2024 for teachers and non-teaching staff for a combined total of between \$2.2M in wages and \$3.0M in wages and benefits (\$2025) for time diverted and efforts expended due to student social media use.
- 46. The undersigned hereby certifies their understanding that they owe a primary and overriding duty of candor and professional integrity to help the Court on matters within their expertise and in all submissions to, or testimony before, the Court. The undersigned further certifies that their report and opinions are not being presented for any improper purpose, such as to harass, cause unnecessary delay, or needlessly increase the cost of litigation.

September 2, 2025

Bryce A. Ward

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 $^{^{18}}$ The details of this calculation are in the "Breathitt auxiliary.xlsx" and "CCD finance.do" files.

Table 5: Summary of total losses (\$2025)

Survey		Base Pay			se Pay + Benef	its
	Mean share	Low	High	Mean share	Low	High
2021	65,956	32,190	99,721	89,377	43,621	135,133
2022	86,354	45,120	127,588	117,018	61,141	172,895
2023	84,901	47,548	122,254	115,049	64,432	165,666
2024	86,481	51,924	121,038	117,190	70,362	164,019
Total	323,692	176,781	470,602	438,635	239,556	637,713

Notes: Calculation described in text. Shares for years not reported in the survey or in the affidavits interpolated linearly.

Affidavits	Base pay		Base pay Base pay + benefits	
2021	153,853		208,486	
2022	210,455		285,188	
2023	325,720		441,384	
2024	443,393		600,841	
Total	1,133,421		1,535,899	
Combined Survey + Affidavit total	\$1,457,113		\$1,974,534	

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Table 6: Summary of total losses, 2016-2020 using alternative method (\$2025)

Survey	Survey Base Pay Base Pay + Be			se Pay + Benef	its	
	Mean share	Low	High	Mean share	Low	High
2016	76,744	(12,243)	165,732	103,996	(16,591)	224,583
2017	82,705	(3,110)	168,519	112,073	(4,214)	228,361
2018	85,373	5,240	165,506	115,689	7,101	224,277
2019	89,268	12,795	165,740	120,967	17,339	224,594
2020	94,269	20,014	168,525	127,745	27,121	228,368
Total	428,359	22,697	834,022	580,470	30,757	1,130,183

Notes: Calculation described in text. Shares for years not reported in the survey or in the affidavits interpolated linearly.

Affidavits		Base pay	Base pay + benefits	
2018	55,036		74,579	
2019	85,352		115,661	
2020	122,825		166,441	
Total	323,265		438,056	
Combined Survey + Affidavit total	751,624		1,018,526	

APPENDIX A: WARD CV

Dr. Bryce Ward

Ph.D. Economics, Harvard University B.A. Economics and History, University of Oregon

Dr. Ward is co-founder of ABMJ Consulting. Previously, he served as a Senior Research Professor/Associate Director at the Bureau of Business and Economic Research at the University of Montana, as a Research Associate and the University of Montana's Rural Institute and as Senior Economist at ECONorthwest, a Portland, OR based economics consulting firm.

Dr. Ward's areas of expertise include econometric analysis and applied microeconomics -- including urban and regional economics, labor economics, health economics, public finance, and environmental and natural resource economics. Dr. Ward has applied his expertise to a variety of projects involving litigation support and policy analysis. He has provided oral and written testimony in dozens of court, legislative, or administrative proceedings. Dr. Ward has taught courses in microeconomic theory, econometrics, labor economics, public finance, environmental and natural resource economics, and social economics at Harvard University, Lewis and Clark College, the University of Oregon, Portland State University, and the University of Montana.

Litigation Support Projects

1. Labor

- Calculated economic damages from lost wages, earnings capacity, etc. and testified in wrongful termination trials. *Various clients Various locations*.
- Organized data and conducted statistical analysis to evaluate claims of discrimination in employer discrimination lawsuits. Various confidential clients – Various locations.
- Provided written and oral testimony on the economics and costs/benefits of union release time. *Martin & Bonnet; Sherman Howard. Phoenix, AZ*
- Provided written testimony describing the expected impact of a mass layoff on coal miners, their households, and their community (long-term earnings, health, etc.). – Baker Hostetler – Cleveland, OH
- Provided testimony and conducted statistical analysis to determine if an observed decline in productivity at the Port of Portland's container terminal reflected union slowdown in response to a labor dispute. *Schwabe Wyatt & Williamson Portland, OR.*

- Evaluated plaintiff's expert report and helped prepare cross-examination questions in a case involving lost bonus payments and lost profits from the termination and alleged defamation of a financial advisor. Shepherd Mullin Richter & Hamilton New York
- Prepared testimony regarding the comparability of jurisdictions and their compensation schemes in preparation for a public interest arbitration involving sheriff's deputies. Winterbauer Diamond – Seattle
- Provided testimony and conducted statistical evaluation of alleged discrimination against African-Americans union workers on a large construction project.
 Winterbauer Diamond -- Seattle
- Provided testimony evaluating plaintiffs' expert report, presenting evidence of failure to mitigate, and calculating damages in a case involving the alleged wrongful termination of 25 Somali immigrants. K&L Gates -- Seattle
- Prepared testimony in preparation for a public interest arbitration regarding a timber-dependent county's ability to pay higher compensation to sheriff's deputies in light of potential loss of federal timber payments. *Confidential Client*
- Developed an analytical framework, gathered data, and conducted analyses of current market conditions for workers in comparable jobs and comparable communities as precursor to public-interest arbitrations involving transit districts. *Bullard Smith Jernstadt Wilson Portland, OR*.
- Described the potential impact of the financial crisis, recession, potential deflation, and other related uncertainty on labor markets and labor negotiations subject to public interest arbitration. *Bullard Smith Jernstadt Wilson Portland, OR*.
- Testified about the reasons and methods for adjusting wages for changes in the cost of living based on the Consumer Price Index (CPI) and the long-term consequences of not adjusting wages during periods of deflation. *Bullard Smith Jernstadt Wilson Portland, OR*.
- Summarized economic forecasts for the Portland area, identified potential threats
 that could cause the economy to deviate from the forecasts, and outlined the
 implications of the forecast for negotiations between the Portland Police Officers'
 Association and the City of Portland. Aitchison & Vick Portland, OR.
- Analyzed historical wage and benefit growth for sheriff deputies relative to other public and private sector employees in preparation for labor bargaining. Bullard Smith Jernstadt Wilson – Portland, OR.
- Provided written testimony on the effects of proposed increases in piloting fees on local ports and the local economy. *Columbia River Bar Pilots and Haglund Kelly Horngren and Jones Astoria, OR.*

• Reviewed and conducted analyses in order to determine if specialty forest product harvesters should be considered independent contractors or employees of the "brush picking sheds" that issued their harvester permits. *Talmadge/Fitzpatrick – Washington*.

2. Business Damages

- Calculated lost profits associated with alleged failure to pay and subsequent loss of bonding capacity for a construction firm. *Baldwin Law Bozeman, MT.*
- Calculated lost profits associated with alleged wrongful termination of direct repair program contract termination. *Confidential Client*.
- Evaluated plaintiff's alleged damages associated with alleged business interruption and reputation damage in a bail bonds business. The Hustead Law Firm - Denver, CO
- Provided testimony calculating damages associated with a delayed real estate sale. *Tarlow Stonecipher Weamer & Kelly – Bozeman, MT*
- Provided testimony evaluating plaintiff's alleged damages in a dispute about a flooded mine tunnel. Laird Cowley – Missoula, MT
- Provided testimony evaluating plaintiff's expert damages and provided alternative estimates in a case involving alleged delay in certification of purebred cattle. Laird Cowley – Missoula, MT
- Provided testimony calculating business damages stemming from a former employee shutting down the firms' internet access. St. Peter's Law Offices – Missoula, MT
- Provided testimony calculating damages associated with a lost real estate development. Datsopoulos, MacDonald, Lind – Missoula, MT
- Provided testimony evaluating plaintiff's damages calculation in a case involving lost profit and lost business value stemming from alleged fraud and breach of a contract. Garlington Lohn Robinson – Missoula, MT
- Provided testimony evaluating plaintiff's expert damages calculation in a case involving lost profit and lost tax advantages from a failed real estate transaction.
 Peck, Hadfield, Baxter & Moore – Logan, UT
- Provided testimony evaluating plaintiff's expert damages calculation in a case alleging harm from the improper implementation of Montana's Department of Transportation Disadvantaged Business Entity program. *Montana Department of Transportation, MT*

- Provided testimony about damages from the alleged misappropriation of confidential information, including pricing information. Wilson Sonsini Goodrich & Rosati New York, New York
- Provided written testimony evaluating plaintiff's expert's lost profits analysis in a matter involving alleged substandard performance by a call center. *Arnold Gallagher Percell Roberts & Potter -- Oregon*
- Calculated damages suffered by an auto dealership and service department stemming from the violation of non-solicitation and non-compete clauses in an asset purchase agreement. *Foster Pepper Oregon*.
- Reviewed plaintiff's expert report and provided questions for deposition and trial for a business damages case involving breeding dogs. *Schedler Bond -- Washington*
- Calculated lost profits to an oyster farm stemming from chemical contamination of their oyster beds. *Confidential client Pacific Northwest*.
- Analyzed firm losses resulting from former employees' breaches of restrictive employment-contract covenants regarding future employment with a competitor. *Confidential client Oregon.*

3. Anti-Trust & Competition

- Testified regarding the economic aspects of alleged anticompetitive behavior in a market for outpatient diagnostic imaging services in several markets. *Various* clients – Various locations.
- Analyzed the economic issues of class certification and damage calculations related to alleged antitrust violations in the market for residential lots. Hagens Berman Sobol Shapiro, LLP – Boise, ID.
- Provided written testimony regarding the presence of competition in a market for private prisons and the likelihood of substantial competitive harm to private prison operators from a Freedom of Information Act (FOIA) request. Stephen Raher – Portland, OR.
- Estimated share of LCD TVs, LCD computer monitors, and notebook computer monitors were purchased by Oregon consumers and state and local governments as part of a price fixing lawsuit. Oregon Department of Justice – Oregon.
- Conducted economic analysis on economic damages attributed to alleged antitrust actions in the market for concert-promotion services in the Portland area. McNamer and Company – Portland, OR

4. Environment & Natural Resources

- Identified and estimated the value of economic costs imposed by an oil spill from a Chevron pipeline. *SWCA Environmental Consultants Utah*.
- Described the potential economic damages suffered by municipalities in Alabama as a result of the *Deepwater Horizon / BP* oil spill in the Gulf of Mexico. *Cunningham Bounds Orange Beach, AL*.
- Conducted a rate analysis for a stormwater utility in a large metropolitan area. *Confidential client Confidential location*.
- Conducted economic analyses on the economic aspects of a breach of contract claim over a reasonable price to provide water to, and process effluent from, a Georgia-Pacific paper mill. *Schwabe Williamson & Wyatt, PC Hasley, OR.*
- Calculated natural resource damages associated with a Superfund site using a Habitat Equivalency Analysis (HEA). *Quapaw Tribe of Oklahoma Oklahoma*.
- Described the impact of a change in recreational harvest allocation rules on the economic health and stability of the small businesses that make up the commercial Dungeness crab industry in Puget Sound. *Puget Sound Crabbers Association Washington*.
- Evaluated the potential economic effects of the U.S. Department of Agriculture and California Department of Food and Agriculture's proposed eradication of the Light Brown Apple Moth. *Earthjustice California*.
- Calculated profit disgorgement earned while violating California emissions laws. *California Attorney General California*.
- Evaluated a contingent valuation study of the proposed development of a wind farm. *Perkins Coie Nantucket, MA*.
- Evaluated the U.S. Environmental Protection Agency's draft report on groundwater and soil remediation scenarios for a creosote-contaminated Superfund site.
 Confidential client – Washington.
- Assisted in an analysis that compared and contrasted benefits and costs, stemming
 from the use in California of MTBE-oxygenated gasoline with those stemming from
 the use of ethanol-oxygenated gasoline to determine if refiners could have used
 ethanol to meet federal reformulated gasoline mandates instead of MTBE during the
 1990s. Various clients Various locations.

5. Right-Of-Way Studies

 Provided written testimony to the Federal Communications Commission (FCC) that described the results of an original evaluation into the effect of municipal right of

- way fees on broadband deployment and adoption using both economic theory and statistical analysis. *Miller Van Eaton Nationwide*.
- Provided oral and written testimony regarding economic issues related to municipal right-of-way fees in New Orleans. Goins Aaron and City of New Orleans – New Orleans, LA.
- Provided written testimony to the Federal Communications Commission (FCC) regarding the economic aspects of allowing local governments to charge telecommunications providers for access to government-owned or managed property. *Miller Van Eaton Nationwide*.
- Addressed the economic issues of telecommunications firms' challenge, under the Telecommunications Act of 1996, to the City of Portland's franchise-fee agreements for use of the municipal right-of-way. *Miller Van Eaton and City of Portland Portland, OR*.

6. Real Estate

- Calculated economic damages associated with delayed real estate developments. *Various clients Various locations*.
- Developed automated valuation models to statistically assess the value several thousand properties in Arizona and Nevada, and provided oral and written testimony on the economic aspects and harm, if any, to plaintiffs, from an alleged scheme that inflated the appraised market value of real estate. *Hagens Berman – Arizona and Nevada*.
- Provided written testimony on the economic aspects and harm, if any, to plaintiffs, from an alleged scheme that inflated mortgage costs without proper disclosure.
 Hagens Berman – Arizona.
- Described the economic costs of a pipeline rupture and related oil spill on residential and public property values. *Salt Lake City Salt Lake City, UT*.
- Analyzed the impacts of Measure 37 (property rights limitation) on the State of Oregon. *Department of Justice, Office of the Attorney General Oregon.*
- Prepared testimony regarding the national and Salem, OR real estate markets for a condemnation case. *Garrett, Hemann, and Robertson P.C. Oregon.*

7. Personal Injury & Wrongful Death

- Calculated economic damages in wrongful death lawsuits. Various clients Various locations.
- Calculated lost wages and presented expert testimony in personal injury cases. *Various clients Various locations*.

• Calculated non-economic damages to a father denied access to his child for 17 years based on expenditures by parents on children. *Jamin Law Group – Alaska*.

8. Other

- Described methodology for evaluating the impact of marketing on opioid use in Canada *Camp, Fiorente, Matthews, Mogerman Vancouver, BC*
- Calculated economic damages associated with alleged improper water and wastewater impact fees and discussed the economic incidence of impact fees. Laird Cowley – Missoula, MT
- Provided an opinion on the valuation of two convenience stores/gas station/casinos. Laird Cowley – Missoula, MT
- Provided testimony calculating the value of a minority stake in the ammunition manufacturer. *Laird Cowley Missoula, MT*
- Developed a model to estimate damages suffered by employees as a result of alleged violation of state meal and rest break rules. *Winterbauer Diamond Seattle, WA*
- Calculated economic damages stemming from an alleged breach of cost and revenue sharing agreements among former law partners. *Laird Cowley Missoula, MT*
- Provided an opinion regarding the value of a minority stake in manufactured home community. *Reep, Bell, Laird, & Jasper, Missoula, MT*.
- Provided written testimony regarding changes in the market for garbage hauling in Missoula, MT. *Rhoades, Siefert, Erickson Missoula, MT*
- Prepared a report describing economic and potential non-economic damages for a
 person who was wrongfully convicted and spent 24 years in jail. Reep, Bell, Laird, &
 Jasper, Missoula, MT.
- Estimated the value of a private real estate brokerage. *Reep, Bell, Laird, & Jasper, Missoula, MT*.
- Prepared written and oral testimony on the value of a minority share of a closely held private corporation. *Reep, Bell, Laird, & Jasper, Missoula, MT*.
- Prepared a report that described the appropriate discount rate to use to compensate a group of developers owed a lump-sum amount for prior investments in the development of local water infrastructure. *Reep, Bell, Laird, & Jasper, Missoula, MT*.
- Evaluated California's methods for validating ballot initiative petitions. *Bell, McAndrews & Hiltachk, Sacramento, CA*.

- Testified in Oregon tax court regarding the extent to which Serenity Lane (a non-profit drug and alcohol treatment center) gives to charity through care scholarships, pricing its services below market rates, offering an intern education program, and performing community education. *Arnold Gallagher Percell Roberts & Potter -- Oregon*
- Testified before the Oregon legislature regarding proposed legislation before the Oregon House that amends ORCP 32 by repealing subsection K and, therefore allowing recovery of UTPA statutory damages (currently \$200) in class actions. *Confidential client Oregon.*
- Calculated reimbursements to families who adopted foster children as part of a class action settlement. *Johnson Johnson Larson and Schaller Oregon*.
- Evaluated statistical evidence of cheating on a test and testified before administrative review board at a university. *Christie White Oregon*

Representative Projects on Other Topics

9. Regional Economics

- Provided analysis, presentation, and support for the development of a Community Economic Development Strategy (CEDS). Missoula Economic Partnership – Missoula, MT
- Described and evaluated Montana's bioscience sector Missoula Economic Partnership – Missoula, MT
- Prepared a report describing the state of entrepreneurship in Montana *Montana Chamber of Commerce Helena, MT.*
- Analyzed the economic contribution of the Missoula County Fairgrounds to Missoula's economy – Missoula County Fairgrounds, Missoula, MT
- Described the contribution of health care to Billings, MT's economy. *Big Sky Economic Development Agency Billings, MT*
- Described trends in key economic indicators (e.g., gross metropolitan product, employment, personal income per capita) in the Portland Area and evaluated them relative to other comparison areas. *Portland Business Alliance Oregon*
- Defined and described Portland's traded sector and explained how it contributes to employment growth, income growth, new business formation, and overall regional economic health. Portland Business Alliance – Oregon

- Performed a quantitative and qualitative analysis of the economic contributions of Oregon State University's College of Engineering to the regional economy. Oregon *State University College of Engineering – Oregon.*
- Performed a quantitative and qualitative analysis of the economic contributions of The Evergreen State College on the regional and state economies. *The Evergreen State University – Washington.*
- Performed a quantitative and qualitative analysis of the economic contributions of Oregon's Cultural Trust to state economies and assessed the effectiveness of the Oregon Cultural Trust Tax Credit. Oregon Cultural Advocacy Coalition – Oregon.
- Conducted data analysis to describe the role of Washington County and Portland's Westside in the regional economy. City of Hillsboro -- Oregon
- Conducted data analysis and prepared a report that defined and described Portland's manufacturing and explained how it may contribute to the regional economy by paying higher wages, promoting innovation, and boosting the traded sector. Portland Business Alliance - Oregon
- Evaluated the effect of enterprise zone tax incentives on employment growth using a regression-discontinuity analysis of longitudinal establishment-level data. Oregon Economic Development Association - Oregon

10. Labor Markets

- Prepared a report on the "State of the Workforce" in Missoula, MT Missoula Economic Partnership
- Evaluated gender, racial, and age disparities in performance evaluations and promotion decisions at a Fortune 500 company. Confidential client.
- Designed survey and prepared article investigating women's low rates of participation in low-stakes "pre-entrepreneurial" activities. Kauffman Foundation, Kansas City
- Investigated methods and data for introducing greater flexibility into union contracts. Association of General Contractors Oregon-Columbia Chapter - Oregon.
- Described the methods used to calculate hourly billing rates, calculated plausible billing rates for local government employees, and compared these rates to the hourly rates charged by the Lane Council of Governments. Lane Council of Governments – Eugene, OR.
- Used IRS tax migration data and the American Community Survey to evaluate the impact of income tax differentials between Oregon and Washington on migration within the Portland-Beaverton-Vancouver, OR-WA MSA. Association of Oregon *Industries – Oregon and Washington.*

• Calculated the potential economic costs associated with proposed change in Oregon's meal and rest break rule by empirically identifying potentially affected workers and employers, modeling potential employer responses, and identifying values for model parameters. *Michael Lilly Attorney – Oregon*.

11. Natural Resources

- Examined the impacts of implementing the King County Wastewater Treatment Division's Combined Sewer Overflow Control Plan on ratepayers and assessed their financial capacity to bear these impacts. *King County Wastewater Treatment Division King County, WA*.
- Helped develop an analytical approach to describe the short-term and long-term benefits and costs of clean-up and remediation alternatives for the Portland Harbor Superfund Site. *City of Portland Portland, OR.*
- Analyzed the effect of Seattle's Natural Drainage (low impact development) Projects
 on neighboring property values using a hedonic regression analysis and data from
 county assessors' records. Water Environment Foundation Seattle, WA.
- Described the growth in the market for third-party certified forest products and discussed the reasons why firms choose to pursue certification.

12. Education

- Helped design a long-term evaluation strategy, including both quantitative and qualitative methods, for the "Dreamer School," a program designed to promote college attendance for an entire elementary school. I Have a Dream Foundation – Oregon.
- Designed and implemented a randomized evaluation that employed longitudinal student and school data to demonstrate the effects of Safe and Civil Schools' positive behavior support programs on elementary schools in the Fresno Unified School District. Randy Sprick's Safe and Civil Schools – Fresno, CA.
- Evaluated the effectiveness of the South Shore School, a public-private partnership school in Seattle, using a quasi-experimental regression analysis and longitudinal student data. Seattle Public Schools Seattle, WA.
- Evaluated the effectiveness of ASPIRE, a program to increase college enrollment among Oregon high school students, using a regression analysis and longitudinal

- student data that matched student K-12 records with college enrollment data. Oregon Community Foundation – Oregon.
- Developed a district report card system for several Oregon school districts based on longitudinal student data. Chalkboard Project – Oregon.
- Evaluated the effectiveness of Pre-K and K programs in Bremerton, Washington using a regression analysis on longitudinal student data. Bremerton School District – Bremerton, WA.
- Testified before Oregon legislature regarding the benefits of using block grants for funding school transportation systems. Chalkboard Project – Oregon.
- Developed regression models to calculate funding levels for student transportation in Washington school districts and developed linear programming tools to evaluate the efficiency of district transportation spending. Washington's Office of the *Superintendent of Public Instruction – Washington.*
- Analyzed and presented results of a survey regarding methods for improving efficiency in Oregon schools. *Chalkboard Project – Oregon.*
- Reviewed literature on motivations for and effects of mergers between institutions of higher education. *Confidential client – Various locations.*
- Developed a method for using longitudinal student data to calculate and report student achievement growth (aka a school value-added-model (VAM)) as part of a school accountability program in Seattle, Washington. Seattle Public Schools – Seattle, WA.
- Used longitudinal data to describe the Hispanic-White and Black-White achievement gaps in Oregon schools. Chalkboard Project – Oregon.
- Described the potential economic effects of eliminating the achievement gaps in Oregon's schools on the state's economy. *Chalkboard Project – Oregon.*
- Reviewed and evaluated current research on the effectiveness of the Safe and Civil Schools program, and worked with clients to develop and implement additional program evaluation. Randy Sprick's Safe and Civil Schools – Washington.

13. Healthcare

- Prepared a presentation on COVID's impact on Montana's economy, COVID's impact on health and healthcare in Montana, and long-term issues on health and healthcare in Montana - Montana Healthcare Foundation
- Prepared a report that examined the economic impact of Medicaid expansion in Montana - Montana Healthcare Foundation; Headwaters Foundation

- Prepared a report describing the fiscal impacts of Medicaid expansion on states' budgets. *Commonwealth Fund New York, NY*.
- Designed evaluation of Montana's Medicaid Expansion Waiver (HELP Program) Montana Department of Public Health and Human Services – Helena, MT
- Evaluated Montana's Patient Centered Medical Home (PCMH) program *Montana Commissioner for Securities and Insurance Helena, MT*
- Evaluated effects of pain, fatigue, and depressed mood on individual participation in daily activities. *University of Montana Rural Institute for Inclusive Communities Missoula, MT*
- Prepared presentation on drivers and potential solutions to rising health care costs and discussed the impact of high health care costs on large employers. *Blue Cross Blue Shield of Montana Helena, MT*.
- Prepared report describing characteristics of Montanans who would be eligible for Medicaid if Montana accepted the ACA Medicaid Expansion. Bureau of Business and Economic Research. Missoula, MT.
- Prepared report and presentation describing Native American health and health insurance coverage in Montana. *Confidential Client*.
- Reviewed and evaluated current research on the impact of increased hospital supply on local health care markets. *SEIU Local 49 Portland, OR*.
- Reviewed the literature on the prevalence, preventability, and expense associated
 with medical injuries and medical errors and used estimates from this literature to
 describe the potential economic cost to Oregonians caused by medical errors. Oregon
 Trial Lawyers Association Oregon.
- Produced a primer on health care cost that addressed nine common questions about health care and health care costs. *Regence Blue Cross-Blue Shield of Oregon Oregon.*
- As part of on-going labor negotiations, provided an independent analysis of a hospital systems financial health based on common financial indicators and health care spending forecasts. SEIU Local 49 Oregon.

14. Public Policy

- Estimating the potential economic impact of funding cuts to Oregon's courts. *Oregon Trial Lawyers Association Oregon.*
- Performed a quantitative and qualitative analysis of the economic contributions of Oregon State University on the regional and state economies. *Oregon State University – Oregon*.

- Led a benefit-cost analysis that compared the economic benefits and costs of developing 300 acres of West Hayden Island into a port facility and restoring the remaining 500 acres to leaving all 800 acres in their current state. City of Portland – Portland, OR.
- Reviewed the economic literature and described potential impact of proposed income tax increase on taxable income and economic growth. Oregon Business Council – Oregon.
- Reviewed the economic literature on the effects of STEM education, conducted data analysis, and produces a simple economic model designed to help educate policy markers about the potential returns to investments in STEM. Oregon Business Council - Oregon.
- Developed a model and analyzed data to estimate gross revenues for video, voice, and data services at the city level. League of Oregon Cities – Oregon.
- Provided data collection services to determine garbage and yard debris can weights and set-out rates for Eugene residents. City of Eugene – Eugene, OR.

15. Real Estate & Land Use

- Conducted a market analysis for a proposed real estate development in Belgrade, MT - Confidential Client
- Estimated the potential economic effects of future residential rural development on real estate values. San Luis Obispo County – San Luis Obispo County, CA.
- Analyzed the effect of Portland's Intertwine (a network of open spaces) on property values in the Portland-Vancouver metropolitan area using a hedonic regression analysis and data from county assessors' records. *Metro – Portland, OR*.
- With a team of researchers at Harvard University, analyzed the effect of local landuse regulations on housing supply and housing prices for 187 communities in Eastern Massachusetts. Pioneer Institute for Public Policy Research – Massachusetts.
- Detailed the sources of housing-price cycles at the neighborhood level. Pioneer *Institute for Public Policy Research – Boston, Massachusetts.*
- Applied the principles of benefit-cost analysis to help Clackamas County understand the full range of economic benefits and costs associated with improving its score on FEMA's Community Rating System. *University of Oregon – Clackamas County, OR.*
- Worked with emergency managers at the University of Oregon to identify the tradeoffs associated with various hazard mitigation and response plan options, gathered data to evaluate these tradeoffs, and helped calculate the economic benefits and costs associated with different options. *University of Oregon – Eugene, OR.*

Academic Publications

- "Events Across the Life Course Contribute to Higher Mobility Impairment Rates in Rural US." *Rural Disability and Community Participation*, 16648714, 22. Ipsen, C., Ward, B., & Myers, A. (2022).
- "Effects of an Exercise Intervention on Participation Reported by People with Disabilities: A Mixed Methods Randomized Trial." *Disability and Health Journal*, 101272. Ravesloot, C., Myers, A., Santasier, A., & Ward, B. (2022).
- "Effects of a consumer driven home modification intervention on community participation for people with mobility disabilities." *Disability and Health Journal Greiman, L., Ravesloot, C., Goddard, K. S., & Ward, B.* (2022).
- "Is the presence of home entrance steps associated with community participation of people with mobility impairments?" *Disability and Health Journal*, 101183. Ravesloot, C., Myers, A., Greiman, L., Ward, B., Shinnick, K., & Hall, J. (2021).
- "Effects of a consumer driven home modification intervention on community participation for people with mobility disabilities." *Disability and Health Journal*, 101210. Greiman, L., Ravesloot, C., Shinnick-Goddard, K., & Ward, B. (2021).
- "Health status changes with transitory disability over time." *Social Science & Medicine*, 244, 112647 Myers, A., Ward, B., Wong, J., & Ravesloot, C. (2020).
- "Transitory and Enduring Disability Among Urban and Rural People." *The Journal of Rural Health.* Sage, R., Ward, B., Myers, A., & Ravesloot, C. (2019).
- "Life starts at home: bathing, exertion and participation for people with disabilities." Archives of Physical Medicine and Rehabilitation Greiman, L., P. Fleming, B.Ward and C. Ravesloot.
- "Disability Items From the Current Population Survey (2008-2015) and Permanent Versus Temporary Disability Status" *American Journal of Public Health.* 2017, Ward, B., A. Meyers, J. Wong, and C. Ravesloot.
- "Why Stay Home? Ecological Momentary Assessment of a Community-Based Mixed Impairment Sample" *Disability and Health* 9(2), Ravesloot, C, B.Ward, T. Hargrove, J. Wong, N. Livingston, L. Torma, C. Ipsen.
- "Scale-up of Safe & Civil Schools' Model for school-wide positive behavioral interventions and supports." *Psychology in the Schools* 53(4):339-358. Smolkowski, K., Strycker, L., & Ward, B
- "A Randomized Evaluation of the Safe and Civil Schools Model for Positive Behavioral Interventions and Supports at Elementary Schools in a Large Urban School District." School Psychology Review 42(3):317-333, Ward B. and R. Gersten. 2013,

- "The Causes and Consequences of Land Use Regulation: Evidence from Greater Boston" Journal of Urban Economics 65(3): 265-278 Glaeser, E., and B Ward.
- "The Effect of Low Impact Development on Property Values." Proceedings of the Water Environment Federation, Sustainability 2008, pp. 318-323 Ward, B., E. MacMullan, and S. Reich.
- "Myths and Realities of American Political Geography." Journal of Economic Perspectives. Glaeser, E., and B. Ward. Spring 2006.
- Regulation and the Rise of Housing Prices in Greater Boston. Glaeser, E., J. Schuetz, and B. Ward. Cambridge, MA: Rappaport Institute for Greater Boston, Harvard University, and Pioneer Institute for Public Policy Research. 2006.
- "Distance and Social Capital: Can Isolation Be Good?," in Social Interactions and Economics, Ph.D Dissertation, Harvard University, March 2006.
- "Does Reunion Attendance Affect Alumni Contributions?: Evidence from the Harvard College Classes of 1990-1999," in Social Interactions and Economics, Ph.D Dissertation, Harvard University, March 2006.

Other Publications

The Economic Impact of Homelessness in Missoula: A data-driven report on community impacts and responses. *Missoula Economic Partnership*, March 2024.

Economic Effects of Medicaid Expansion in Montana: 2023 Update, January 2023

"The Future of Montana: What the new wave of in-migration means for the state." Montana Business Quarterly (Winter 2022)

"Americans are spending more time alone. Here's why we should reverse that." Washington Post (November 23, 2022)

The Economic Effects of Medicaid Expansion in Montana, January 2021

The State of Missoula's Workforce. *Missoula Economic Partnership*.

The Impact of Medicaid Expansion on States' Budgets. Commonwealth Fund.

Research and Training Center on Disability in Rural Communities. (April 2020). How will the COVID-19 Recession Impact People with Disabilities in Rural America? Missoula, MT: The University of Montana, Rural Institute for Inclusive Communities.

Ward, B., C. Ipsen, L. Greiman, and L. Smith (2019). ACA and Medicaid Expansion Associated with Increased Insurance Coverage for Rural Americans with Disabilities.

The Economic Impact of Medicaid Expansion in Montana: Updated findings, January 2019.

"Rural people with disabilities are still struggling to recover from the recession." *The Conversation* Greiman, L. A. Myers, B. Ward, and C. Ipsen. January 2019.

The State of Entrepreneurship in Montana, August 2018.

The Economic Impact of Medicaid Expansion in Montana, April 2018.

"Tackling Montana's Workforce Shortage: If you want answers, talk with workers." *Montana Business Quarterly*, Spring 2018.

"Poverty With a View" Montana Business Quarterly, Winter 2018.

"Affordable Housing in Montana: Are We Pricing Out Our Residents?" 2018 Montana Economic Report.

"Health Care: Recent Trends in Health Care Spending." 2018 Montana Economic Report.

"Barriers to Women's Entrepreneurship" Montana Business Quarterly, Summer 2017.

"The High Wage Jobs Puzzle: Finding Montana's Place in the New Geography of Jobs." 2017 Montana Economic Report.

"Health Care: More Change and Uncertainty" 2017 Montana Economic Report.

"Building Missoula's Entrepreneurial Ecosystem" Missoulian January 29, 2017.

"Picking the Right College" Montana Business Quarterly, January 2017.

"The Curse of the College Town" Montana Business Quarterly, September 2016.

"Higher Education: Explaining the Outmigration of Montana's College-Educated Workers" *Montana Economic Report* 2016.

"Expanding Medicaid in Montana: What do the experiences of other states tell us?" Montana Economic Report 2016.

"Health Care: Spending hits a speed bump" Montana Economic Report 2016.

"Who might get Medicaid if Montana expands eligibility." BBER Issue Brief 2015.

"Health Care: A system in transition." BBER 2015 Outlook Briefing Book.

"Future Needs a Sound Foundation." *The Register-Guard*. Ward, B., E. Whitelaw, and P. Taylor. March 17, 2013.

"Bend's True Economic Picture May Surprise You." *The Bulletin*. Ward, B., E Whitelaw, and P. Taylor. February 21, 2013

- "Oregon education reform: Clues to the success of overachieving schools lie in the data" Oregonian. Tapogna, J, A. Dyke, and B. Ward. August 11, 2012.
- "Economic Bridges Falling Down." Eugene Weekly. Ward, B. and E. Whitelaw. October 8, 2008.
- "The Economy: Now What? The Economists: Ward and Whitelaw" Oregonian, Ward B. and E. Whitelaw. September 20, 2008.
- "Dream On." Oregon Quarterly. Ward, B. and E. Whitelaw. Winter 2007.
- "Still the Land of Opportunity?" *Oregonian*. Tapogna, T., B. Ward, and E. Whitelaw. March 2006.
- "The Price Is (Not) Right." Commonwealth: Growth and Development Extra. Glaeser, E., J. Schuetz, and B. Ward. January 2006.

Presentations

- "Homelessness in Missoula" Missoula Economic Partnership Fast Action Forum, February 2024.
- "The economic effects of Medicaid expansion in Montana: A review" Presentation to Montana State Legislature MARA Committee, January 2024.
- "The Future of Montana." University of Montana Bureau of Business and Economic Research 2023 Economic Outlook Seminar. January-February 2023.
- "Montana's Economy: What's going on and how do we do better?" Montana University System. December 2022.
- "Missoula's economic challenges: Looking back and looking forward" Missoula Economic Partnership Annual Meeting. October 2022
- "Getting to Happily Ever After in Small Business Valuation." Montana Tax Institute. October 2022.
- "Montana's Economy: The post-COVID rollercoaster." State Bar of Montana Annual Bankruptcy Seminar. July 2022.
- "Defining the issue: Workforce." Big Sky Business Innovation Summit. May 2022.
- "Why is it so hard to hire? Where are all the workers?" Glacier Country Tourism Summit, November 2021.
- "The simple story of the COVID economy." State Bar of Montana Annual Bankruptcy Seminar, August 2021.

"Racial and ethnic inequity: Understanding and addressing local government's contribution." University of Montana Public Service Academy, August 2021.

"The economy is going crazy!!! What's going on?" Missoula Gives, May 2021.

"Missoula's economy: What's going on and how can we do better?" Missoula Economic Partnership, December 2020.

"How to grow a bioscience cluster." Big Sky Business Innovation Summit, October 2020.

"The COVID economy: Where are we now, and where might we be headed?" State Bar of Montana Annual Bankruptcy Seminar, August 2020.

"Potential impacts of the coronavirus on the economy." Missoula Marketwatch, March 2020.

"The Economics of Injury, Pain, and Opiate Addiction in Montana." Governor's Conference on Workers' Compensation, August 2019.

"Montana's Economy: What's going on and how can we do better?" State Bar of Montana Annual Bankruptcy Seminar, August 2019.

"The Economics of Addiction in Montana" Montana Opioid & Addictions Summit, October 2018.

"The economic impact of Medicaid expansion in Montana." State Chamber of Oklahoma Health Care Summit, October 2018.

"The State of Entrepreneurship in Montana." Montana Chamber of Commerce 2018 Economic Update Series, August 2018.

"Better off in Billings – Data for talent attraction" Billings' Workforce Council Annual Meeting, April 2018.

"Healthcare in Montana: Can consumer centrism move us closer to the ideal?" *Healthcare at a Crossroads*, Healthcare policy conference, Montana State University, April 2018.

"An economist's perspective on pulmonary health." *Big Sky Pulmonary Conference*, March 2018.

"Is single-payer the solution (or part of the solution) to our healthcare problems?" Missoula League of Women Voters Forum, March 2018.

"The Future of Higher Education" Bureau of Business and Economic Research 2017 Economic Outlook Seminar Tour (Jan-Mar 2018)

- "Ugh! This is awful!: The economic consequences of wildfire smoke." State of Missoula, January 2018.
- "The Contribution of Health Care to Montana's Economy" Montana Tax Payer Association Annual Conference, December 2017.
- "Missoula's economy: What's going on and how can we do better?" Leadership Missoula, November 2017.
- "Understanding and mitigating the economic costs of cancer." Montana Cancer Action Network Policy Conference, Keynote Address, November 2017.
- "Montana's economy: What's going on and how can we do better?" Missoula Federal Credit Union Board Retreat, October 2017.
- "How to build a regional economy: the role for talent attraction." Montana Economic Developers Association Fall Conference, October 2017.
- "The significance of health care to Western States' economies" Western States Association of Tax Administrators Conference, October 2017.
- "A health economist's view of the world and Mountain Pacific Quality Health's role in it." Mountain Pacific Quality Health Foundation Board Meeting, August 2017.
- "Building Montana's Health Care Workforce: The role of talent attraction." Innovate Montana Symposium, July 2017.
- "Meet Me in Montana: Developing Talent Attraction Tools for Montana" BillingsWorks, April 2017.
- "The High Wage Jobs Puzzle: Finding Montana's Place in the New Geography of Jobs" Keynote Address: Bureau of Business and Economic Research 2017 Economic Outlook Seminar Tour; Montana Society of CPAs Industry Conference, Jan – Mar 2017.
- "The Contribution of Health Care to Montana's Economy" Bureau of Business and Economic Research 2017 Economic Outlook Seminar Tour (Jan-Mar 2017)
- "Life Starts at Home: Linking Home Environment and Quality of Life for People with Disabilities." Affordable and Accessible Housing for Vulnerable Older Adults and People with Disabilities Living in the Community: A Workshop, National Academies of Science, Engineering, and Medicine, 12/2016.
- "Missoula's Economy: A Framework" Missoula Economic Partnership, 10/2016; Missoula City Council Committee of the Whole 12/2016.
- "The Contribution of Health Care to Flathead County (MT)'s Economy." Kalispell Chamber of Commerce, 8/2016

- "Time Use at Home and in the Community." National Association for Rehabilitation Research and Training Centers Annual Conference, 5/2016
- "Housing Characteristics, Home Experiences, and Community Engagement of People Who Report Impairment." RTC: Rural State of the Science webinar, 6/2016.
- "Finding Missoula's Place in the New Geography of Jobs." Missoula Rotary Club, 6/2016.
- "Employment Outcomes for Montana University System Graduation: Evidence from Administrative Data." University of Montana School of Business Administration, 10/2015.
- "Moving beyond time and money: The effect of effort scarcity on individual choices." University of Montana, Department of Economics Seminar, 11/2015.
- "Understanding and Increasing Women's Participation in Pre-Entrepreneurial Activities" University of Montana School of Business Administration. 4/2016
- "Health Care in Montana: The next 10 years" 2016 BBER Economic Outlook.
- "Economic Impact of the Western Montana Family Residency" Western Montana Family Medical Residency Board Meeting, 10/2015
- "Revisiting the Economic Impacts of Medicaid Expansion" Association of University Business and Economic Research (AUBER) Fall Conference, 10/2015
- "The Future of Health Care Costs Impacts on your business" Blue Cross Blue Shield of Montana Employer Summit (Keynote) 8/2015.
- "Eight Questions about Health Economics" Healthcare Financial Managers Association (Keynote) 4/2015.
- "Healthcare Headlines: Changing Access, Managing Costs, Improving Quality." 2015 BBER Economic Outlook.
- "Recent trends in the microeconomics of family medicine practices." Didactic presentation to Family Medicine Residency of Western Montana 1/2015.
- "The economics of Medicaid Expansion in Montana." Montana Health Care Forum. 12/2014
- "A Primer on Health Care Costs: Brief answers to nine important questions." Didactic presentation to Family Medicine Residency of Western Montana 11/2014
- "The contribution of health care to Billings' Economy: Final Report." Big Sky Business Healthcare Summit 11/2014

- "The Culture of Non-Work?: Quality of Life and the College Educated Workforce in Oregon." Association of University Business and Economic Research (AUBER) Fall Conference, 10/2014.
- "Health and Health Care in Montana." Montana Healthcare Foundation Board of Trustees 8/2014
- "The economic impact of health care on Billings' economy" Big Sky Business Healthcare Summit 7/2014
- "The contribution of health care to Billings' economy." Big Sky Business Healthcare Summit 7/2014
- "The contribution of health related industries to Billings' economy." Big Sky Business Healthcare Summit 7/2014
- "The future of healthcare in Billings." Big Sky Business Healthcare Summit 7/2014
- "Economic Contribution of Health Care to Rural Economies." Northern Rockies Health Care Innovation Summit, Fairmount, MT, June 10, 2014
- "Assessing the Health of the Missoula Economy." National Association of Insurance and Financial Advisors, Missoula, 5/2014.
- "Your Voice, Your Vote: Debt-ceiling deadline." KATU News. October 2013.
- "Jobs and Economy Forum." Oregon Summit. October 2013.
- "Oregon's Economy: Mixed Symptoms" Testimony before Oregon House Committee on Transportation and Economic Development. February 2013.
- "Polka Dots and Stripes: Mismatch Between Supply and Demand in a Changed Economy." Housing Land Advocates Conference. Portland, Oregon. September 14, 2012.
- "Eugene-Springfield's economy" Eugene City Club. Eugene, OR. July 13, 2012.
- "Economic Growth, Natural Capital, and Sustainability." CLE presentation. Portland, Oregon. April 11, 2012.
- "Benefits and Costs of Seismic Mitigation." January 19, 2011. CREW Benefit-Cost Analysis Forum. Eugene, Oregon.
- "Does Low-Impact Development Affect Property Values?: Evidence from Seattle's Natural Drainage System Projects." Water Environment Foundation Sustainability 2008 Conference. June 2008.
- "Compensation for ROW Access Under the Telecommunications Act of 1996: Fiscal Issues Related to Communications Services." NATOA 27th Annual Conference.

- Sponsored by the National Association of Telecommunications Officers and Advisors. Portland, Oregon. October 2007.
- "Outside the Light: The real factors driving Eugene/Springfield's Economy." Eugene-Springfield Leadership Program. Sponsored by the Eugene Area Chamber of Commerce. Eugene, Oregon. October 2006.
- "Deregulating the Housing Market." Preserving the American Dream Conference. Sponsored by the American Dream Coalition. Atlanta, Georgia. September 2006.

Teaching

- Instructor, University of Montana; Course: Social Networks and Social Skills, Spring 2020.
- Visiting Adjunct Instructor, Portland State University; Courses: Global Environmental Economics, Spring 2010.
- Visiting Assistant Professor, Lewis and Clark College; Courses: Intermediate Microeconomic Theory, Econometrics, Public Economics, Environmental and Natural Resource Economics, Spring 2008 & Fall 2009.
- Visiting Adjunct Instructor, University of Oregon; Courses: Labor Economics, Spring 2009.
- Tutorial Leader, Harvard College; Courses: Everybody's Doin' It: Social Interactions and Economics, 2002-2006, Senior Thesis Tutorial: Labor, 2004-05.
- Teaching Fellow, Harvard University; Courses: Intermediate Microeconomic Theory, Intermediate Macroeconomic Theory, Microeconomics: A Policy Tool for Educators, 2001-2003.
- Teaching Assistant, University of Oregon; Courses: Principals of Microeconomics, Urban Economics, Economy of the Pacific Northwest, 1998-1999.

Memberships

- Maureen and Mike Mansfield Center, Advisory Board, 2021-Present.
- Mountain-Pacific Quality Health Foundation, Board of Directors, 2014-2020
- Oregon Seismic Safety Policy Advisory Commission (OSSPAC), 2012-2013.

Appendix B

Materials Considered

Breathitt Documents

Bates
BREATHITT00006278
BREATHITT00006312
BREATHITT00006406
BREATHITT00006534
BREATHITT00009410
BREATHITT00013238
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Breathitt - EMP SAL FY2014-FY2020
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kypsd0610058

Articles and Studies

https://www.nea.org/sites/default/files/2024-06/nea-member-polling-on-social-media-personal-devices-and-mental-health-june-20-2024.pdf

https://www.pewresearch.org/short-reads/2024/06/12/72-percent-of-us-high-school-teachers-say-cellphone-distraction-is-a-major-problem-in-the-classroom/?utm_source=chatgpt.com

https://nominet.uk/news/secondary-school-teachers-losing-11-days-teaching-time-year-due-social-media-smartphone-disruptions/?utm_source=chatgpt.com

https://nces.ed.gov/ccd/files.asp

https://nces.ed.gov/ccd/elsi/tableGenerator.aspx

https://resources.finalsite.net/images/v1684171825/breathittk12kyus/qtrijw1csx21eh6dbrkj/FY24S ALARYSCHEDULE.pdf

Litigation Documents

Master Complaint (Redacted) (Local Government and School District), March 27, 2024 In Re: Social Media Adolescent Addiction/Personal Injury Products Liability Litigation (MDL 3047)

Defendants' Motion to Dismiss the School District and Local Government Entities' Master Complaint, February 5, 2024 In Re: Social Media Adolescent Addiction/Personal Injury Products Liability Litigation (MDL 3047)

Plaintiffs' Opposition to Defendants' Motion to Dismiss the School District and Local Government Entities' Master Complaint, March 4, 2024 In Re: Social Media Adolescent Addiction/Personal Injury Products Liability Litigation (MDL 3047)

Defendants' Reply ISO Motion to Dismiss the School District and Local Government Entities' Master Complaint, March 25, 2024 In Re: Social Media Adolescent Addiction/Personal Injury Products Liability Litigation (MDL 3047)

Order Granting in Part and Denying in Part Defendants Motion to Dismiss the School District and Local Government Master Complaint, October 24, 2024 In Re: Social Media Adolescent Addiction/Personal Injury Products Liability Litigation (MDL 3047)

Order Granting in Part and Denying in Part Defendants Motion to Dismiss the School District and Local Government Entities' Claims of Public Nuisance, November 15, 2024 In Re: Social Media Adolescent Addiction/Personal Injury Products Liability Litigation (MDL 3047)

2024-08-22 SD BW Pls.' Amended Rule 26 Initial Disclosures

2024-03-28 Breathitt County – Amended Plaintiff Fact Sheet

2024-05-03 Breathitt County – Supplemental Plaintiff Fact Sheet

2025-02-05 Breathitt County - SHAPE Profile

2025-05-01 Breathitt County - Affidavit of Will Noble

2025-05-02 Breathitt County - Affidavit of Daphne Noble

2025-05-09 Breathitt County - Affidavit of Jeremy Hall

2025-05-05 Breathitt County - Affidavit of Phillip Watts

2025-05-02 Breathitt County - Affidavit of Kera Howard

2025.05.18 Expert Report of Robert Klein – Breathitt

Other Expert Documents:

Final Data Analysis_5.12.25